**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2015**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC10”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 29 July 2015 **.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** VKC10

**Nominal Issued** R 85,000,000.00

**Issue Price** 100 %

**Coupon** 7.130% (3 Month JIBAR as at 27 July 2015 of 6.300% plus 83 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 February 2016

**Books Close** 23 October, 23 January

**Interest Payment Date(s)** 2 November, 2 February

**Last Day to Register** By 17:00 on22 October, 22 January

**Issue Date** 29 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 29 July 2015

**First Interest Payment Date** 2 November 2015

**ISIN No.** ZAG000128315

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC10%20Pricing%20Supplement%2020150729.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC10%20Pricing%20Supplement%2020150729.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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